



### Screen 1 Step 1: Click Profile & Settings



#### Screen 2

**Step 2:** Click 'Investment' and then 'Investor Risk Profile' **OR** 

**Step 3:** Select 'Knowledge & Experience only risk profile' (Please select this only if you wish to provide us with limited information about your knowledge & experience in wealth management products)



Screen 3 Step 4: Click 'Update Profile'





### Screen 4 Step 5: Click 'Start Profiling'



#### Screen 6

**Step 6:** Update your Residential Status, Education Background, Source of income and the currencies which you are comfortable to invest in **Step 7:** Define your Risk Capacity by selecting a suitable response

C Profile & Settings	< Investment Risk Profile
	% of liquid net worth to invest Less than 25% (up to IR6)
	Less than 25% (up to IR6)
Personal Information     Update contact details, manage Citibara.it     setter contact details, manage Citibara.it	Risk ATTITUDE
	Investment. Objective Market Speculation Anothers to firm investments in todays indución that sam embolario to annote asservator castal asservator tradition through restriction without
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	RAONLEDGE & EXPENIENCE
Refer your friends to start banking with us, T&Cs apply. Refer tarry, friends and cobeques to CRI	Product Nondelige & experience Motual Turod, Exchange Traded Punds & Closed End Punds, Alternative Mutual Punds, Fixed Income, Equilities, Hybrid Securities, Dual Currency Accounts/Premium Accounts, Investment Linked Insurance
	Investment Knowledge & Experience
Payments & Transfers Manage your payments and payee settings	1 have extensive knowledge and understanding of investments, and I am experienced enough to make my own investment decisions. (up to IR6)
Cards Manage cards settings	Year Investor Risk Rating
investment coduce your investment profiles and declaration	6 Laan Nor
eStatements & eAdvice Errot and view up to 7 years of statements	Pressecting the Ecolous, Henrey accises that the information provided is according to the basis of my scenesing and Lagree to having my investor rebuilts of the information and doctamers.

#### Screen 7

**Step 8:** Define your Risk Attitude by responding to Investment Objective and Risk Tolerance

**Step 9:** Share details on your Knowledge & Experience across products

**Step 10:** Confirm your investment knowledge & experience and Investor Risk Rating calculated by the system. In case you are comfortable with the system calculated IR Rating, please proceed



< Profile & Settings	
	•
	You've created your investment risk profile with a risk rating of 6 - Most
Personal Information (2) Update contact details, manage Citibarial  >	Aggressive
	Show Summery
Security & Netifications	(i) You will be eligible to qualify as Professional Investor II your Net Worth is equal to or greater than AED 4 Million. You will be able to how certain investment explores over it your vectorial functional investor.
Document Upload     Upload documents like Emirates ID, Source of      weath, CRS, Witten and more	
Refer your friends to start banking with us, T&Cs apply. Refer tamily, triends and colleagues to Citi	
Payments & Transfers     Manage your payments and payee settings	
Cards Manage Cards settings	
Investment Update your investment profiles and declarations	
eStatements & eAdvice     Dirot and view up to 7 years of statements	Done
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Screen 8 Step 11: You will receive your investment risk rating

In case you wish to upgrade your profile to Profession Investor status, please follow below steps:



#### Screen 9

Professional Investor Status Update
 Step 1: Click Profile & Settings
 Step 2: Click 'Investment'
 Step 3: Select 'Professional Investor Update'

Note: Please select this only if your total net worth in your existing active investor risk profile with Citibank NA UAE is greater than or equal to AED4MM and if you wish to update your client category classification to a 'Professional Investor'. As part of this update, you would need to also upload a document which serves as evidence to prove your total net worth.

Screen 10 Step 4: Click 'Proceed'



< Profile & Settings	<	Get accredited as PI
Personal Information		UPLOND BOCUMENTS
		Upload documents to prove your net worth of AED 4 Million or above to qualify as Professional Investor. Acceptable documents are property title deed, bank statements, barance statements, Investment certificates etc.
Security & Notifications Manage Citi Mobile Token and Enhanced	5	Upload up to 3 files, with total file size less than 5MB in total. We only accept PDF files.
		1 Upload
	2	Important: Please note that Citibank will review the uploaded documents within 4 UAE business days and confirm on your Client Category Classification.
Refer your friends to start banking with us, T&Cs apply. Refer family, friends and colleagues to CB		It is subscribed by the USE back. Loofinm the documents adjusteded and shared with CEBank ILA are true copy of the original and hereby confirm that I have read and understood the definition of Professional Investor which can be read back.
Payments & Transfers     Manage your payments and payee settings	190	
Cards Manage cards settings		
todate your investment profiles and declarations	1	
eStatements & eAdvice Exect and view up to 7 years of statements	5	
Service center		

Screen 11 Step 5: Upload the proof



### Screen 12 Step 6: Reference ID is generated as a confirmation