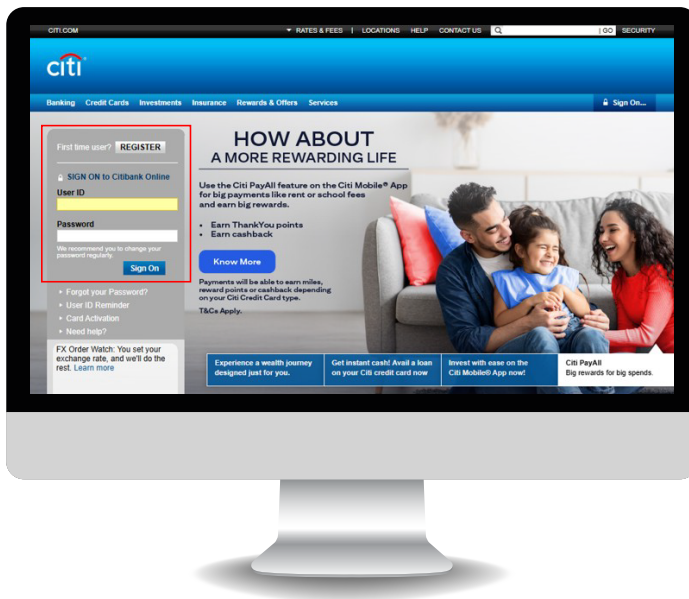
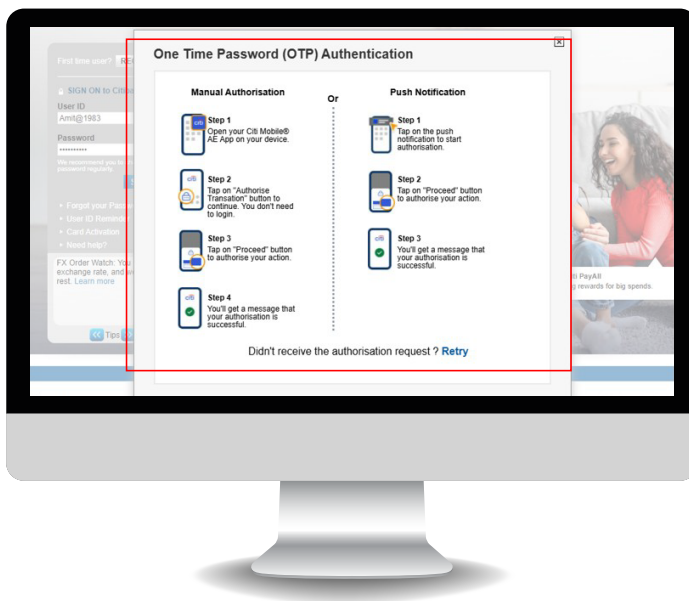




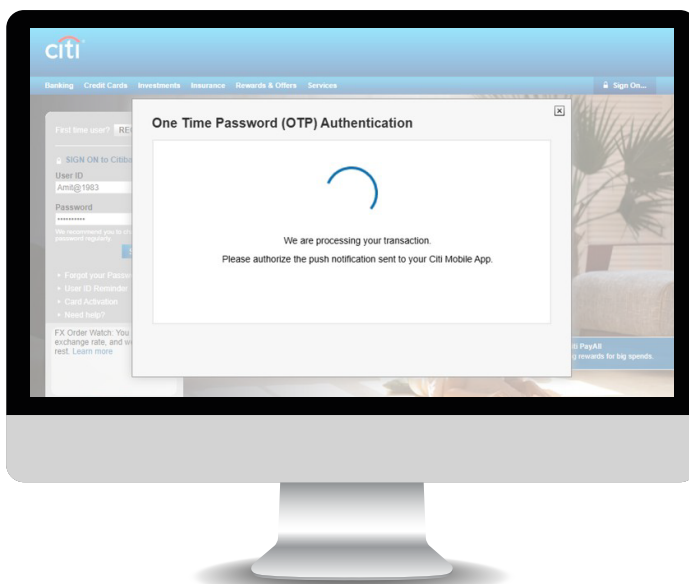
Screen 1

Step 1: Log in to Citibank Online with your User ID and password.



Screen 2

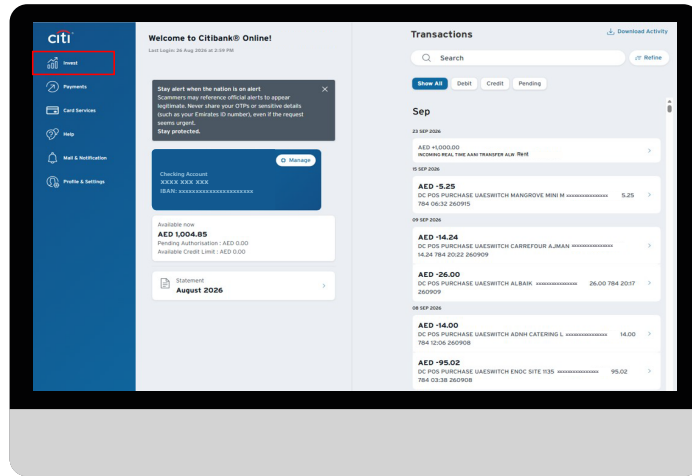
Step 2: Verify your identity by completing the OTP authentication steps as prompted on the screen



Screen 3

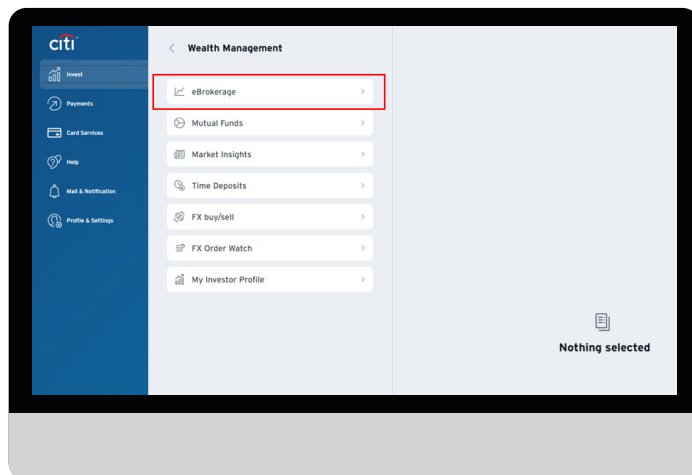
Step 3: OTP authentication is in progress.

Citibank Online - Open an Investment Account



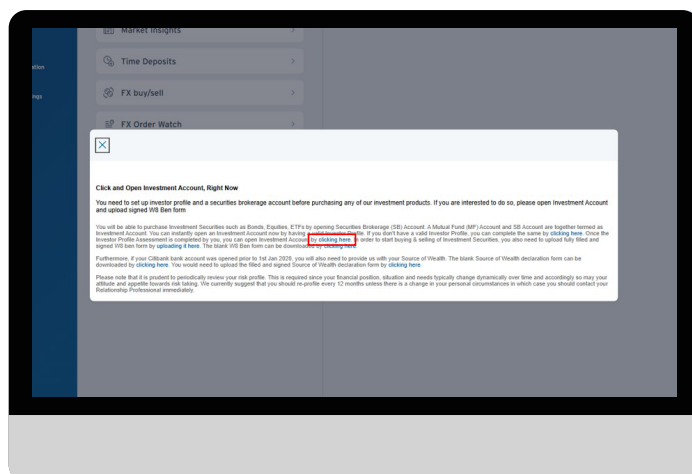
Screen 4

Step 4: Click the 'Invest' Tab.



Screen 5

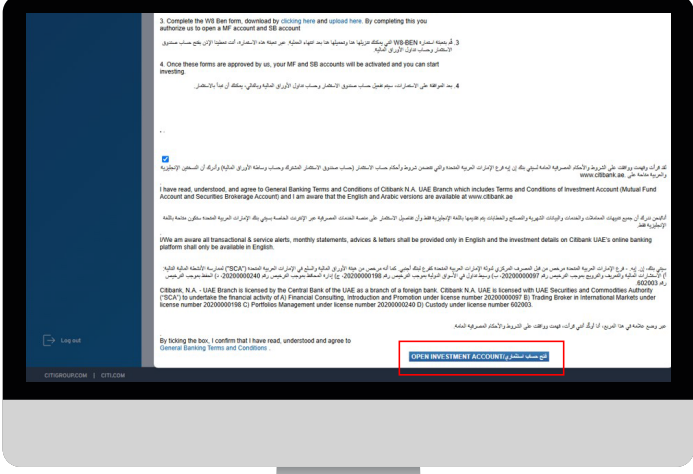
Step 5: Select the 'eBrokerage' Tab



Screen 6

Step 6: Click the "clicking here" hyperlink in the pop-up window to proceed with opening your Investment Account.

Citibank Online - Open an Investment Account



3. Complete the WB Ben form, download by clicking here and upload here. By completing this you authorize us to open a MF account and SB account.

4. Once these forms are approved by us, your MF and SB accounts will be activated and you can start investing.

5. By clicking the box, I confirm that I have read, understood and agree to General Banking Terms and Conditions.

☒ I agree to the Terms and Conditions

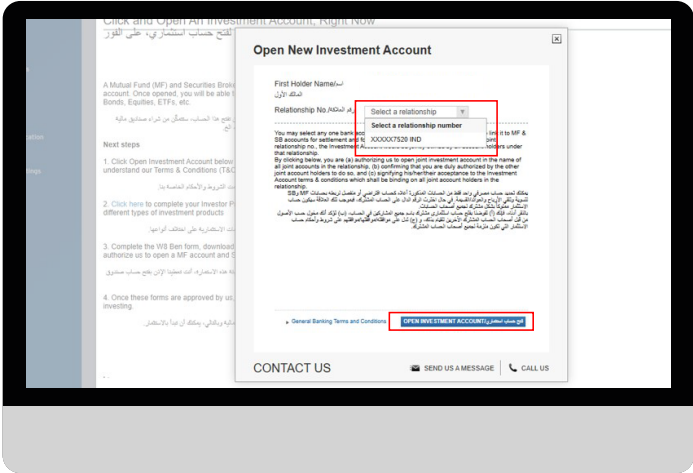
[Log out](#)

[OPEN INVESTMENT ACCOUNT](#)

Screen 7

Step 7 : Select the checkbox to acknowledge and accept the Terms and Conditions

Step 8 : then click “OPEN INVESTMENT ACCOUNT” to proceed



Open New Investment Account

First Holder Name:

Relationship No:

Select a relationship number

You may select any one bank and SB accounts for settlement and for receiving dividends/coupons. If you select a joint relationship, the Investment Account would be jointly owned by all account holders under that relationship.

By clicking below, you are (a) authorizing us to open joint investment account in the name of all joint account holders in the relationship, (b) confirming that you are duly authorized by the other joint account holders to do so, and (c) signifying your/her/their acceptance to the Investment Account terms & conditions which shall be binding on all joint account holders in the relationship.

☒ I agree to the Terms and Conditions

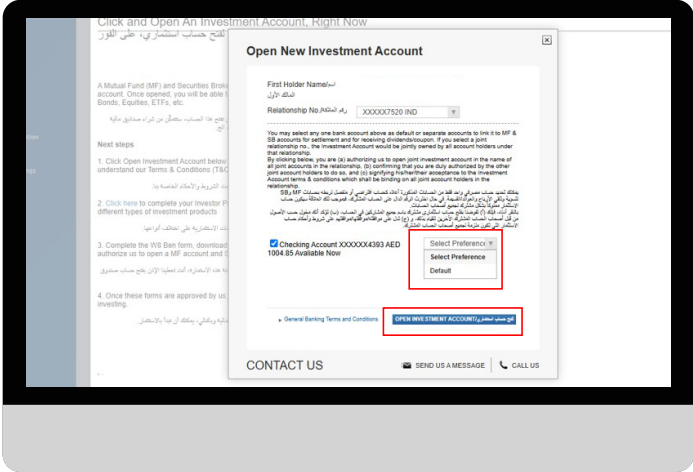
[Log out](#)

[OPEN INVESTMENT ACCOUNT](#)

Screen 8

Step 9: Choose the required Relationship Number from the drop-down menu

Step 10: and click “OPEN INVESTMENT ACCOUNT” to proceed



Open New Investment Account

First Holder Name:

Relationship No:

Select a relationship number

You may select any one bank and SB accounts for settlement and for receiving dividends/coupons. If you select a joint relationship, the Investment Account would be jointly owned by all account holders under that relationship.

By clicking below, you are (a) authorizing us to open joint investment account in the name of all joint account holders in the relationship, (b) confirming that you are duly authorized by the other joint account holders to do so, and (c) signifying your/her/their acceptance to the Investment Account terms & conditions which shall be binding on all joint account holders in the relationship.

☒ I agree to the Terms and Conditions

[Log out](#)

[OPEN INVESTMENT ACCOUNT](#)

Screen 9

Step 11: Choose your preferred Checking Account from the Select Preference drop-down list and click “OPEN INVESTMENT ACCOUNT.”