



Screen 1 Step 1: Click Profile & Settings



Screen 2

Step 2: Click 'Investment' and then 'Investor Risk Profile' **OR**

Step 3: Select 'Knowledge & Experience only risk profile' (Please select this only if you wish to provide us with limited information about your knowledge & experience in wealth management products)



Screen 3 Step 4: Click 'Update Profile'





Screen 4 Step 5: Click 'Start Profiling'



Screen 6

Step 6: Update your Residential Status, Education Background, Source of income and the currencies which you are comfortable to invest in Step 7: Define your Risk Capacity by selecting a suitable response

< Profile & Settings	< Investment Risk Profile
	% of liquid net worth to invest Less than 25% (up to IR6)
	% of more investment to cover spendings
	Less than 25% (up to IR6)
Personal Information Update contact details, manage Citibaral print contact details, manage Citibaral	Risk ATTITUDE
	Investment. Objective Market Speculation Anothers for investments in totalist statistic but we established to available assessible assessible thread results and form when
Security & Notifications Manage Citi Mobile Token and Enhanced	amenutina ameng financial asarta. (upin IRG) Itola tolerance
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E Upload documents like Emirates ID, Source of wealth, CRS, Willien and more	S RNOWLEDGE & EXPERIENCE
Refer your friends to start banking with us, T&Cs apply. Refer family, friends and coheapues to CR	Product tourdapp & suprimer Motual Turd, Exchange Traded Funds & Closed End Funds, Alternative Mutual Funds, Flaed Income, Equilities, Hybrid Securities, Dual Currency Accounts/Premium Accounts, Investment Linked Insurance
	Investment Knowledge & Experience
Payments & Transfers Manage your payments and payee settings	I have extensive knowledge and understanding of investments, and I am experienced enough to make my own investment decisions. (up to IR6)
Cards Manage cards settings	Ver Investor Risk Rating Most Aggressive Learn M
and Investment	6
Excel and view up to 7 years of statements	It is insisting the folder, it have accurs that the intervention provide is accurate to the band of my knowledge and Layers to having my investor based on these details. Lates have by decare that I have need the intervention and discismers.

Screen 7

Step 8: Define your Risk Attitude by responding to Investment Objective and Risk Tolerance

Step 9: Share details on your Knowledge & Experience across products

Step 10: Confirm your investment knowledge & experience and Investor Risk Rating calculated by the system. In case you are comfortable with the system calculated IR Rating, please proceed



< Profile & Settings	
	Ø
Personal Information	You've created your investment risk profile with a risk rating of 6 - Most Aggressive
	Show Summary
	anow summery
Security & Notifications Manage CB Mobile Token and Enhanced > security settings	(b) You will be eligible to qualify as Professional Investor II your Net Worth is equal to or greater than AED 4 Million. You will be able to buy certain Investment products only if you are classified as a Professional Investor.
Refer your friends to start banking with us, TSCs apply. > Refer family, triends and colleagues to Citi	
Payments & Transfers Manage your payments and payee settings	
Gards Stanspe Cards settings	
atil Update your investment profiles and declarations	
Estatements & eAdvice	Done

Screen 8 Step 11: You will receive your investment risk rating

In case you wish to upgrade your profile to Profession Investor status, please follow below steps:



Screen 9

Professional Investor Status Update
Step 1: Click Profile & Settings
Step 2: Click 'Investment'
Step 3: Select 'Professional Investor Update'

Note: Please select this only if your total net worth in your existing active investor risk profile with Citibank NA UAE is greater than or equal to AED4MM and if you wish to update your client category classification to a 'Professional Investor'. As part of this update, you would need to also upload a document which serves as evidence to prove your total net worth.

Screen 10 Step 4: Click 'Proceed'



< Profile & Settings	<	Get accredited as PI
Personal Information Dodate centect details, manage Cititarialit		UPLOND BOCUMENTS
		Upload documents to prove your net worth of AED 4 Million or above to qualify as Professional Investor. Acceptable documents are property title deed, bank statements, balance statements, investment certificates etc.
Security & Notifications Manage CB Mobile Token and Enhanced security settings	5	Upload up to 3 files, with total file size less than 5MB in total. We only accept PDF files.
		1 Upload
Document Upload		
	2	Important: Please note that Citibank will review the uploaded documents within 4 UAE business days and confirm on your Client Category Classification.
Refer your friends to start banking with us, T&Cs apply. Refer family, friends and colleagues to CB		It is subscribed by the USE back. Loofinm the documents adjusteded and shared with CEBank ILA are true copy of the original and hereby confirm that I have read and understood the definition of Professional Investor which can be read back.
Payments & Transfers Manage your payments and payee settings	190	
Cards Manage cards settings		
todate your investment profiles and declarations	1	
eStatements & eAdvice Exect and view up to 7 years of statements	5	
Service center		

Screen 11 Step 5: Upload the proof



Screen 12 Step 6: Reference ID is generated as a confirmation